

BEQUEST

*“ I want my
Community to
benefit from my
estate long after
I’m gone ”*

Leave a Gift in your will



**Geelong
Community
Foundation**

Giving. Forever.

Help support our community in the future

Leaving a gift in your Will to the Geelong Community Foundation is a really meaningful way to ensure that your legacy lives on in the community that we all love.

By consolidating, investing and growing donations and gifts in Wills, we are building a long-term, reliable funding stream for the future wellbeing of the Geelong region.

As grants are only made from the income of the Foundation corpus, your gift will have lasting benefits, effectively giving forever. These grants address local key impact areas such as education, health, aged support, youth, community wellbeing, family support and the environment.

Generally, you will want to look after family first, but the good news is that including the Geelong Community Foundation in your Will is just as easy as providing for your loved ones. It can be as much, or as little, as you want, it just needs to be meaningful to you.

There are several options when giving: Your gift can be made during your lifetime as a one-off donation, over a period of time, or provided for in your Will as a bequest – or a combination of these options. Gifts made during a donor's lifetime are tax deductible.

Bequest funds donated are listed as a sub fund in your family name. These are recorded annually in the Foundation's Annual Report, unless anonymity is requested. Friends and family can also add to this named Gift Fund at any time. Gifts to the Geelong Community Foundation are held in trust by the Foundation under terms agreed by you.



You have the power to shape a better future for our region and to strengthen our community.

A gift in your Will, of any size, makes a significant difference.

How do I include the Geelong Community Foundation in my Will?

The way in which you wish to support the Foundation can be easily arranged.

- Staff from the Foundation can work with you to understand your wishes and provide the documentation your solicitor will require to include a gift in your Will.
- You may choose to work directly with your solicitor to make a bequest to the Geelong Community Foundation in your Will.

To discuss any aspect of our work and for further information please contact us directly. Or simply fill in the form on right, detach and mail to us.



Application

Yes, I would like to leave a gift in my will to the Geelong Community Foundation.

NAME:

ADDRESS

PHONE:

EMAIL:

NAME OF EXISTING OR NEW GIFT FUND:
.....

AREAS OF INTEREST:
Please ✓ tick one or more.

- Aged Care
- Community Wellbeing
- Environment
- Family Support
- Health
- Heritage & Arts
- Research & Innovation
- Training and Education
- Youth
- Other:
.....

To help encourage others, I am happy to acknowledge this in the Geelong Community Foundation Annual Report

Your Foundation

The Geelong Community Foundation is a local, independent, not-for-profit organisation.

Together with our donors, we are building a permanent, sustainable Foundation where only the income is effectively used for grant making.



Grants are given on the basis of local community need and pathways to encouraging behavioural change. The aim is to deliver relief, resilience and self-sufficiency.



Last year we gave over \$1,000,000 in grants, exclusively to local community organisations. All thanks to our donors, through donations and gifts in wills. Our low administration costs ensure more of your donations go to those who need it most.

The stronger we grow, the more we can keep giving and making a difference.

Partnering with us ensures you can make a bigger impact with your donation.



“It’s smarter giving,
now and forever.”

Mailing address:

PO Box 1, Geelong 3220

Office address:

Adroit Insurance & Risk
380 LaTrobe Terrace,
Newtown. Ph: 03 5244 7831

Banking details:

Geelong Community Foundation
BSB 633000 Account No. 111336210

Online donations:

Please go to our website:
www.geelongfoundation.org

Personal contact:

Gail Rodgers

Chief Executive Officer
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Email: gail@geelongfoundation.org

Tony McManus

Development Manager
Mobile: 0417 334 434
Email: tony@geelongfoundation.org



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